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PRACTICE AREAS

Corporate and Business Transactions

Derivatives
Distressed Debt and
Claims Trading
Lending Transactions
Operational Advice

Restructuring and Bankruptcy

Distressed Acquisitions
Rescue, DIP and Exit
Financing

CLERKSHIPS

Honorable Milton Pollack,
United States District
Court for the Southern
District of New York

EDUCATION

Columbia University
School of Law, J.D.,
1999
Harlan Fiske Stone
Scholar; Articles Editor,
Columbia Law Review
Harvard University, A.B.,
cum laude, 1994

Timothy E. Lin

Timothy Lin specializes in lending transactions. He regularly represents investment banks, private equity funds, hedge funds, and CLO/CDOs in connection with debt financings, including senior secured financings, first and second lien facilities, mezzanine financings, DIP facilities, cash-flow financings, asset-based financings, acquisition financings, chapter 11 exit financings, and unsecured financings. In addition, Mr. Lin is experienced in reorganizations and workouts, including debt restructurings, consensual collateral dispositions, and 363 sales. Recent transactions include:

- Represented a major investment bank as administrative agent and lead lender in connection with a first lien credit facility to a health care services company;
- Represented a major investment bank as administrative agent and lead lender in connection with a second lien credit facility to a manufacturer of vacuums and small appliances;
- Represented a hedge fund in connection with a second lien facility to finance the acquisition of a wireless communications business; and
- Represented a hedge fund in connection with a term loan facility to finance the acquisition of a clothing retailer.

SEMINARS & SPEAKING ENGAGEMENTS

RK&O partners speak at the "Distressed & Turnaround Investment" conference